Financial Aid Services
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UNIVERSITY OF ST. FRANCIS

2007-2008 ASSET VALUE CONFIRMATION

Student's Name:_____SSN or USF ID#:_____

After reviewing your application for financial assistance, we have determined that additional information is needed. It appears that the asset values on your application are not high enough to generate the amount of interest and/or dividend income earned in 2006. The questions below are regarding the ☐ ***student's*** or ☐ ***parent(s)'*** assets.

2006 Income Tax Return reported the following:
$_____ Interest Income Earned
$_____Dividends Income Earned
$_____Capital Gain/Loss

Assets reported on the financial aid application:
$_____Cash, Savings & Checking accounts
$_____Other Real Estate & Investments

Please complete the section below to re-verify the asset information provided on the financial aid application.

- Were any assets liquidated during the previous calendar year? Yes_____ No_____
- If yes, answer the following questions:
  1. Type of asset liquidated:_____
  2. Market value of the asset at the time of liquidation: $_____
  3. Information as to where the proceeds of the asset were deposited or spent:_____
     _____
     _____
     _____
     _____

- Please complete the following section with the value of the assets as of the day the financial aid application was completed.
  1. Other Real Estate Net Worth: $_____
     (Do not list home equity here)
  2. Investments Net Worth: $_____
  3. Cash, Savings & Checking: $_____

I/We certify that the information reported above is a true and correct representation of my/our assets as of the date the application was filed.

_____ _____
Student's Signature Date Parent's Signature Date