



**2020-2021 DIVISION OF INCOME – INDEPENDENT STUDENT**

Student's Name \_\_\_\_\_ USF ID or SSN: \_\_\_\_\_

You indicated on your application for financial aid that you are divorced, separated, or widowed and filed a joint 2018 IRS Tax Return. Complete this form to clarify the division of income reported on your application. We have listed below the total income and adjustments reported on your 2018 IRS Income Tax Return Transcripts. Please note under student or spouse, the portion which would have been attributed to each of you had you filed separately. Please be sure to include copies of the W2's for you and your former spouse.

Item on Income Tax Return	Total on Return	Student	Spouse
Wages, salaries, tips, etc.	\$	\$	\$
Taxable interest			
Tax-exempt Interest			
Dividend income			
Taxable refunds of state and local Income taxes			
Alimony received			
Business income or loss			
Capital gain or loss			
Other gains or loss			
Total taxable IRA distributions			
Tax exempt IRA distributions			
Total Taxable pension/annuities			
Tax exempt pension/annuities			
Rents, royalties, partnership, S Corp., estates Trusts, etc.			
Farm income or loss			
Unemployment compensation			
Taxable social security benefits			
Tax-exempt social security benefits			
Other income			

<b>Adjustments to income</b>			
Medical savings account deductions			
Moving expenses			
One-half self-employment's tax			
Self-employed health insurance			
Keogh, and self-employed SEP or SIMPLE Plans			
Penalty on early withdrawal of savings			
IRA deduction			
Student loan interest deduction			
Other adjustments to income			
<b>Adjusted Gross Income</b>	\$	\$	\$

I certify that this information is correct and that I am providing, or have provided, a complete copy of my 2018 IRS Income Tax Transcript and W2 Wage documents for both student and former spouse.

\_\_\_\_\_  
Student's Signature

\_\_\_\_\_  
Date

Please return the completed form to:

**Financial Aid Services**  
500 Wilcox Street Joliet, IL 60435 | finaid@stfrancis.edu  
(815) 740-3403 | Toll-free: (866) 890-8331 | Fax: (815) 740-3822